

Lender Questionnaire

from Joe Dent, eXp Realty, 301-404-0330, E: JoeyMyRealtor@gmail.com

GENERAL

1. Has/have the borrower(s) completed their loan application? Yes__ No __
2. Has this borrower's application file had preliminary underwriter review? Yes__ No __
3. Tell us about your appraisal ordering process. How long are your appraisals typically taking?
4. Does the buyer need to sell, rent, or refi a property to complete the purchase? Yes__ No __
5. Have you verified the borrower's citizenship status? Yes__ No __

CREDIT

6. Do you have a recent tri-merge credit report pulled from all 3 credit bureaus?. Yes__ No __

INCOME/DTI

7. Have you seen and reviewed the last 2 years of the borrower's tax returns (if required), and all required income documentation? Yes__ No __

ASSETS

8. How much cash does the buyer need to complete this loan transaction? \$ _____
9. Does the buyer have all the funds needed to close in their personal account now? Yes__ No __
If not, where are the funds coming from? Gift?

Borrower(s) name(s) _____

Lender name: _____ Lender signature/date _____

Lender company: _____

Lender phone: _____

Lender email: _____