

TRID Loan Estimate Fee Schedule

for

River Place Residential Community Association, Inc.

The following information is provided by Lifetime HOA Management to assist you in completing the Loan Estimate. This form lists all available products for the Association and should not be considered a recommendation of what to obtain for your real estate/financing transaction. Identify the items you will order and enter the corresponding fees on the Loan Estimate.

Required Payments	Fee	When Paid
Regular Assessment Amount	See Comments	
Transfer Fee	\$200.00	At Close
Compliance Packages	Fee	When Paid
Bank Owned Property Package (REQUIRED FOR FORECLOSED PROPERTIES) This package is required for properties that have been recently foreclosed upon or have a deed taken in lieu of foreclosure. Included is a statement of all fees owed by the bank and disclosure information for maintaining and marketing the property. Products included, if they pertain to the Association: Welcome Package Rules and Regulations Property Compliance Form Statement of Account Current Unaudited Financial Documents Budget W-9 Unit Ledger Resolutions and Policies Articles of Incorporation Insurance Dec Page Bylaws CCRs	\$544.00	Up Front
Premier Resale Disclosure (TREC Form) Package with Statement of Account AND Compliance Form This bundle includes a TREC form, Statement of Account, Inspection Form, and association documents necessary for closing. Products included, if they pertain to the Association: Welcome Package Rules and Regulations Resale Disclosure Property Compliance Form Statement of Account Current Unaudited Financial Documents Budget W-9 Unit Ledger Resolutions and Policies Articles of Incorporation Insurance Dec Page Bylaws CCRs	\$669.00	Up Front

Refinance Statement of Account ONLY Statement of a unit holder's financial and legal status. A "clear" certificate means no arrears. Products included, if they pertain to the Association: Refinance Statement of Account	\$200.00	Up Front
Resale Disclosure (TREC Form) Package This bundle includes a TREC form and association documents necessary for closing. Products included, if they pertain to the Association: Welcome Package Rules and Regulations Resale Disclosure Regular Meeting Minutes Articles of Incorporation Current Unaudited Financial Documents Annual Financials Insurance Dec Page CCRs Bylaws Budget Resolutions and Policies	\$400.00	Up Front
Resale Disclosure (TREC Form) Package and Statement of Account This bundle includes a TREC form, Statement of Account, and association documents necessary for closing. Products included, if they pertain to the Association: Welcome Package Rules and Regulations Resale Disclosure Statement of Account Current Unaudited Financial Documents Budget Resolutions and Policies Articles of Incorporation Insurance Dec Page Bylaws CCRs	\$550.00	Up Front
Statement of Account ONLY Provides a detailed description including data elements commonly needed by closing agents such as all current regular and special assessment balances, financial obligations, owner violations, association litigation status, paid through dates, insurance contact information, fees due at closing, and escrow instructions. Products included, if they pertain to the Association: Statement of Account	\$200.00	Up Front
Individual Disclosure Forms and Association Documents	Fee	When Paid
Articles of Incorporation	\$35.00	Up Front
Budget	\$35.00	Up Front
Bylaws	\$35.00	Up Front
CC&Rs	\$35.00	Up Front
Current Unaudited Financial Documents	\$35.00	Up Front

Property Compliance Form	\$119.00	Up Front
Rules and Regulations	\$35.00	Up Front
Additional Fees (Optional)	Fee	When Paid
Property Compliance Form 3 business days Rush Fee	\$110.00	Up Front
Refinance Statement of Account Update from 1 to 14 days	No Cost	No Cost
Refinance Statement of Account Update from 15 to 45 days	\$40.00	At Close
Refinance Statement of Account Update from 46 to 90 days	\$50.00	At Close
CD Delivery Fee	\$30.00	Up Front
Credit Card Convenience Fee (for credit card payments only)	\$9.95	Up Front
Custom Questionnaire Fee (*Add this fee to Questionnaire Fee)	\$65.00	Up Front
Custom Questionnaire Rush Fee (*Add this fee to Questionnaire Rush Fees)	\$50.00	Up Front
Multi-Product Order 1 business days Rush Fee	\$160.00	Up Front
Multi-Product Order 3 business days Rush Fee	\$110.00	Up Front
Property Compliance Form 1 business days Rush Fee	\$135.00	Up Front
Resale Disclosure 1 business days Rush Fee	\$135.00	Up Front
Resale Disclosure 3 business days Rush Fee	\$110.00	Up Front
Resale Disclosure Update from 1 to 180 days	\$75.00	Up Front
Rush Existing Order (*Add this fee to Rush Fees)	\$40.00	
Statement of Account 1 business days Rush Fee	\$175.00	Up Front
Statement of Account 3 business days Rush Fee	\$135.00	Up Front
Statement of Account Update from 1 to 14 days	No Cost	No Cost
Statement of Account Update from 15 to 45 days	\$40.00	At Close
Statement of Account Update from 46 to 90 days	\$50.00	At Close
Three Day Shipping Fee	\$90.00	Up Front
TRID	Fee	When Paid
TRID-List of Fees and Charges (NOT TO BE USED FOR CLOSING)	No Cost	No Cost

Loan Estimate Disclaimer: Fees vary by association and individual units and cannot be finalized until the closing of a transaction. Fees including, but not limited to, Regular Assessment Amount, Special Assessments, Transfer Fees, Capital Contributions, Move In Fees, Collection Fees, etc. may be assessed to each property and will be finalized on the Closing Disclosure. Please work with the Closing Agent to obtain these exact fee amounts.

All fees are subject to change without notice and can only be finalized at the time a transaction is prepared to close and the Closing Disclosure is completed.

Comments: